



30/90/365 Day Follow-Up Roadmap

Session 7 - Legacy, Integration and the Freedom Plan | Participant Resource | Version 1.0

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First 30 days - stabilize, organize, communicate, schedule

Action: _____ Owner: _____ Date: _____

Measure: _____ Support needed: _____

By 90 days - build on the first 30 days

Action: _____ Owner: _____ Date: _____

Measure: _____ Support needed: _____

Within 365 days - review and strengthen

Milestone: _____

Review date: _____ Evidence of progress: _____

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