



# Household Protection Review

Session 4 - Protecting the Household and the Financial House | Participant Resource | Version 1.0

**Privacy:** Keep this resource for your personal use. Do not write account numbers, passwords, Social Security numbers, full birth dates, or other sensitive identifiers.

## Known / Unknown / Action / Not applicable

Emergency reserves: \_\_\_\_\_ Status: \_\_\_\_\_

Income interruption: \_\_\_\_\_ Status: \_\_\_\_\_

Health and disability exposure: \_\_\_\_\_ Status: \_\_\_\_\_

Life responsibilities: \_\_\_\_\_ Status: \_\_\_\_\_

Property and liability: \_\_\_\_\_ Status: \_\_\_\_\_

Beneficiaries and contacts: \_\_\_\_\_ Status: \_\_\_\_\_

## First action

Most important protection unknown: \_\_\_\_\_

Who can help me verify it: \_\_\_\_\_ By when: \_\_\_\_\_

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