



Debt Snapshot and Debt Payoff Planner

Session 3 - Debt Elimination and Credit Management | Participant Resource | Version 1.0

Privacy: Keep this resource for your personal use. Do not write account numbers, passwords, Social Security numbers, full birth dates, or other sensitive identifiers.

Private debt snapshot

Creditor / Balance / Rate / Minimum / Status

1. _____ / \$ _____ / _____ % / \$ _____ / _____

2. _____ / \$ _____ / _____ % / \$ _____ / _____

3. _____ / \$ _____ / _____ % / \$ _____ / _____

4. _____ / \$ _____ / _____ % / \$ _____ / _____

Choose a target order

Consider math, behavior, account status, collateral, legal urgency, and special rules.

First target: _____ Planned extra payment: \$ _____

I chose this order because: _____

A fact or risk I still need to verify: _____

Education notice: FFES provides general financial education, not individualized investment, tax, legal, insurance, credit, mortgage, Social Security, Medicare, pension, or estate-planning advice. Rules and individual circumstances differ and can change.