Zero-Based Budget Printable Companion

Session 2 - Cash Flow, Budgeting and Emergency Readiness | Participant Resource | Version 1.0

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Income

Source / Planned / Actual

1. ____________________ / $_____________ / $_____________

2. ____________________ / $_____________ / $_____________

TOTAL INCOME / $_____________ / $_____________

Give every dollar a job

Category / Planned / Actual

Housing and utilities / $_____________ / $_____________

Food and household / $_____________ / $_____________

Transportation / $_____________ / $_____________

Minimum debt payments / $_____________ / $_____________

Protection and required commitments / $_____________ / $_____________

Emergency savings / $_____________ / $_____________

Other savings and goals / $_____________ / $_____________

Discretionary choices / $_____________ / $_____________

TOTAL OUTFLOW / $_____________ / $_____________

Balance

Income - planned outflow = $_________________ Goal: $0 unassigned

An assigned dollar may be spent, saved, invested, or directed to debt.

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