



Freedom Budget Leak Audit

Session 2 - Cash Flow, Budgeting and Emergency Readiness | Participant Resource | Version 1.0

Privacy: Keep this resource for your personal use. Do not write account numbers, passwords, Social Security numbers, full birth dates, or other sensitive identifiers.

Review without blame

For each category, choose: KEEP / CANCEL / RENEGOTIATE / SUBSTITUTE / REDUCE

Telecom: _____ Action: _____

Insurance: _____ Action: _____

Banking fees: _____ Action: _____

Credit-card interest: _____ Action: _____

Subscriptions: _____ Action: _____

Dining and convenience: _____ Action: _____

Online shopping: _____ Action: _____

Redirect recovered dollars

Estimated monthly amount recovered: \$ _____

I will direct it toward: _____

Education notice: FFES provides general financial education, not individualized investment, tax, legal, insurance, credit, mortgage, Social Security, Medicare, pension, or estate-planning advice. Rules and individual circumstances differ and can change.