



Financial Resources and Recommended Reading

Session 1 - How Money Really Works | Participant Resource | Version 1.0

Privacy: Keep this resource for your personal use. Do not write account numbers, passwords, Social Security numbers, full birth dates, or other sensitive identifiers.

Reliable starting points

Consumer Financial Protection Bureau - consumerfinance.gov

Federal Trade Commission consumer guidance - consumer.ftc.gov

Annual credit reports - AnnualCreditReport.com

Investor education - Investor.gov

Retirement and tax information - IRS.gov/retirement-plans

Social Security information - SSA.gov

How to evaluate a resource

Identify who published it and why.

Check the date and verify rules that can change.

Separate education from promotion.

Confirm major tax, legal, investment, insurance, and credit decisions with an appropriately qualified professional.

Education notice: FFES provides general financial education, not individualized investment, tax, legal, insurance, credit, mortgage, Social Security, Medicare, pension, or estate-planning advice. Rules and individual circumstances differ and can change.